

## COLLABORATION ACCORD

This Accord has been signed by Michael Warner, President & CEO, Quantum 4D and Victoria L. Lemieux, Director, Centre for the Investigation of Financial Electronic Records on the 7th day of November, 2009.

### 1 Introduction

- 1.1 The Centre for the Investigation of Financial Electronic Records (CiFER) and Quantum 4D as “partner organizations”, agree to sign the following accord which is intended to establish closer links between them and to provide a framework for possible future joint ventures.
- 1.2 The partner organizations recognize that:
  - 1.2.1 They share a common interest in applying visual analytics technology in the financial sector;
  - 1.2.2 Quantum 4D possesses visual analytics technology that can be used to model the financial system.
  - 1.2.3 CiFER Research is developing a model of the Canadian financial system as part of its research on Canadian Context of Financial Electronic Records.

### 2 Principles of the Accord

- 2.1 Based on the recognition of the factors above, the parties agree that the following principles should guide the nature and extent of co-operative initiatives between themselves:
  - 2.1.1 Co-operative initiatives will be designed and carried out in a spirit of openness, trust and mutual respect;
  - 2.1.2 Co-operation will be based on needs recognised by both parties and not on the individual agendas of either party;
  - 2.1.3 Co-operation may extend to promotion and/or advocacy where it is determined that the mutual interest of the parties would benefit from the development of a joint position statement and promotion/advocacy strategy;
  - 2.1.4 Information shared between the partner organizations under this accord will remain confidential and not be disclosed to third parties without the express written consent of both parties; and

### 3 Areas for Co-operation under this Accord

- 3.1 Quantum 4D agrees to the following cooperative activities:
  - 3.1.1 Provision of one Quantum 4D visual analysis software licence to CiFER for research use;
  - 3.1.2 Provision of one web-based training session on the use of the Quantum 4D visual analysis software to CiFER researchers and ongoing training support as needed;
- 3.2 CiFER agrees to the following cooperative activities:
  - 3.2.1 To make available to Quantum 4D the model of the Canadian financial system;
  - 3.2.1 To permit Quantum 4D to use the model in presentations to third parties;
  - 3.2.3 To permit Quantum 4D to advertise on the CiFER website.
- 3.3 Both parties agree to the mutual exchange of articles, news items etc. between the partner organizations.

### 4 Ownership and Title

- 4.1 Neither party shall be granted any title, interest, right, or license in or to intellectual property of the other party pre-dating the signing of this Accord or created during or after this Accord.

### 5 Termination

- 5.1 This Accord shall remain in effect for a period of one year, subject to renewal.

Signed by: 

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